## Debt Services



## CITY DEBT ISSUES AND INTERFUND LOANS

Type of Obligation	Date of <u>Issue</u>	Date of <u>Maturity</u>	Interest <u>Rates</u>	Authorized and <u>Issued</u>	Outstanding at June 30, 2013	2013-14 Prin. & Int. Requirement
DEBT ISSUES:						
1998 Police Facility Refunding						
Certificates of Participation*	5/1/1998	8/1/2014	4.0-5.0%			
Water Facilities Certificates of						
Participation, Allen-McColloch	8/1/1989	7/1/2016	6.1-7.1%	1,645,000	125,000	47,875
Pipeline Project (City share)						
Sub-Total - Debt Issues				1,645,000	125,000	47,875
LOANS:						
Loan for construction of Grijalva Gym from Redevelopment Funds to the General Fund**		4/30/2013	Variable	4,250,000	3,008,599	-
Loan for purchase of Fire Vehicles from the Fire Facility Fund to the Equipment Replacement Fund	2/1/2009	2/1/2014	Variable	2,167,131	433,426	3,000
TOTAL CITY DEBT ISSUES				8,062,131	3,567,025	50,875

<sup>\*</sup> Due to the dissolution of the Redevelopment Agency, all Agency debt obligations were assumed by the the Successor Agency.

<sup>\*\*</sup> This \$4.25M loan was authorized in anticipation of fees to be received from the Irvine Company as benchmarks in the development of East Orange are met. Loan proceeds will only be issued, however, when and to the extent that expenses are incurred. The amount listed as "Outstanding" represents the amount of debt incurred to date towards this loan.



## SUCCESSOR AGENCY DEBT OBLIGATIONS

Type of Obligation	Date of <u>Issue</u>	Date of <u>Maturity</u>	Interest <u>Rates</u>	Authorized and <u>Issued</u>	Outstanding at June 30, 2013	2013-14 Prin. & Int. <u>Requirement</u>		
DEBT ISSUES:								
1997A Tustin Street Tax Allocation								
Refunding Bonds	6/1/1997	9/1/2016	3.9-5.5%	3,280,000	985,000	272,988		
2008B Tustin Street Taxable Tax								
Allocation Refunding Bonds	5/1/2008	9/1/2027	5.0-6.2%	6,180,000	5,670,000	424,075		
2003A Merged & Amended Tax		•						
Allocation Refunding Bonds	9/1/2003	9/1/2023	2.0-4.8%	45,915,000	36,740,000	3,861,759		
2003B Merged & Amended Taxable								
Tax Allocation Refunding Bonds	9/1/2003	9/1/2023	1.3-5.0%	11,170,000	415,000	425,375		
2008A Merged & Amended Tax								
Allocation Bonds	5/1/2008	9/1/2037	4.0-4.75%	33,450,000	29,840,000	2,044,163		
1998 Police Facility Refunding								
Certificates of Participation*	8/1/1989	8/1/2014	-	12,215,000	1,955,000	1,028,875		
TOTAL REDEVELOPMENT DE	<u>3<i>T</i></u>		•	112,210,000	75,605,000	8,057,235		

<sup>\*</sup> Due to the dissolution of the Redevelopment Agency, all Agency debt obligations were assumed by the Successor Agency.