☐ File Form 501 (Candidate Intention)

You must file <u>Form 501</u> <u>before</u> soliciting, raising or spending any money in connection with your election. The only exception to this requirement is if you use personal funds to pay a filing fee or ballot statement fee.

Candidates Raising and Spending Less than \$2,000

☐ File Form 470 (Officeholder and Candidate Campaign Statement Short Form)

The Form 470 is filed by candidates who do not have a controlled committee and do not anticipate receiving or spending \$2,000 or more, including personal funds, in a calendar year. These candidates generally do not file a Form 410 or other campaign statements or reports related to their campaign unless they receive or anticipate receiving or spending \$2,000 or more.

Candidates Raising \$2,000 or More

☐ File Form 410 (Statement of Organization)

Once you receive or spend \$2,000 or more in a calendar year, you must file a Form 410 as a recipient committee within 10 days of qualifying. File the original and one copy of the Form 410 with the Secretary of State and a copy with your local filing officer. The Secretary of State's address is on the Form 410.

☐ Open a Campaign Bank Account

All monetary contributions (including all personal funds you use for your campaign) must be deposited in the campaign bank account before being spent. **Never** deposit campaign contributions in your personal bank account.

☐ Committee Treasurer

The Act requires that every committee appoint a treasurer. The individual listed on the most recent Form 410 with the Secretary of State continues to be legally responsible until an amendment is filed to designate a new treasurer. Please note a candidate may act as his or her own treasurer.

☐ File Campaign Statements

You must file campaign statements (Form 460) disclosing the committee's activity during a specified period. Please access the Commission's filing schedules to find the schedule that applies to you/your election. Committees are required to file campaign statements as well as other reports including semi-annual campaign statements until the committee terminates.

☐ 24 Hour Reports

Within 90 days before the election, including the date of the election, if a committee receives a contribution(s) of \$1,000 or more from a single source, including loans from the candidate, the Form 497 must be filed within 24 hours.

☐ Local Campaign Contribution Limits

Make sure you are aware of any local contribution limits before accepting contributions.

☐ After the Election

Following the election, your duty to file campaign statements continues until your committee terminates. In order to terminate, you must file a Form 460 with your local filing officer reporting a zero balance AND a Form 410 indicating the termination with the Secretary of State's Office and a copy with your local filing officer.

Additional Resources and Helpful Links

- FPPC Campaign Manual 2 for Local Candidates and their Controlled Committees
- FPPC Campaign Forms
- FPPC Filing Schedules
- FPPC Fact Sheet on Terminating Your Committee
- FPPC Political Advertisement Disclaimers for Candidate Committees for their own Election
- FPPC Frequently Asked Questions on Campaign Activity
- Local Campaign Ordinances

Have Further Questions?

Feel free to contact us by email at advice@fppc.ca.gov or by phone at 1-800-ASK-FPPC. Please note that our advice phone hours are 9:00 am – 11:30 am, Monday through Thursday.